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Ref No.: HO:IRC:2018-19:451

Date: 16.01.2019

The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, <u>Mumbai 400 051.</u>	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, <u>Mumbai 400 001.</u>
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**Sub: Preferential Issue of Equity Shares to Government of India (“GOI”) –  
Size of the Issue & Issue Price**

Dear Sir,

Further to our letter Reference No. HO: IRC: RB:2018-19: 440 dated 07.01.2019 on Notice of Postal Ballot, we hereby inform the following:

1. The issue price determined in terms of Regulation 164 (1) of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2019, as on the **Relevant Date of 16<sup>th</sup> January, 2019** is **Rs.105.75** (Rupees One Hundred Five and Paise Seventy Five only) per Equity Share (including premium of Rs. 95.75 per equity shares) in respect of preferential issue of shares for an amount of **Rs. 10,086 Crore** to Government of India, the Promoters.
2. At the above issue price, the Bank will allot up to **95,37,58,865** fresh equity shares to Government of India (“GOI”).

The Shareholding Pattern of the Bank before and after the proposed Preferential Issue would be as follows:

Particulars	Pre Issue		Proposed Allotment of Shares	Post Issue (Approx.)	
	No. of Shares	% of Holding		No. of Shares	% of Holding
Promoter Group The President of India	144,82,98,073	83.09	95,37,58,865	240,20,56,938	89.07
Other Shareholders	29,46,80,296	16.91	-	29,46,80,296	10.93
<b>Total</b>	<b>174,29,78,369</b>	<b>100.00</b>	<b>95,37,58,865</b>	<b>269,67,37,234</b>	<b>100.00</b>

This is for your kind information and record.

Thanking You

Yours Faithfully,  
For Bank of India  
  
**Rajeep Bhatia**  
Company Secretary