

**BANK OF INDIA BOND AND CAPITAL POSITION AS ON 30.09.2009**

NAME OF THE SERIES	DATE OF ISSUE	DATE OF REDEMPTION	TENOR	COUPON RATE	VALUE (IN LAKHS)	ISIN NO.		Registrar
Equity Shares		-	-	-	52517.53	INE084A01016	525.18	Sharepro Serices
BOI SERIES – IV	01.11.2002	01.05.2010	90 M	7.25%	45000	INE084A09043	)	Investor Service
BOI SERIES – V	30.01.2004	30.04.2014	123 M	5.88%	35000	INE084A09050	)	Investor Service
BOI SERIES – VI	31.03.2004	30.04.2014	121 M	5.90%	20000	INE084A09068	)	Investor Service
BOI SERIES - VII	23.02.2005	23.05.2014	111 M	7.10%	30000	INE084A09076	)	Investor Service
BOI SERIES – VIII	16.09.2005	16.04.2015	115 M	7.50%	75000	INE084A09084	)	Computronics
BOI SERIES – IX	20.03.2006	20.06.2016	123 M	8.00%	20000	INE084A09100	)2250 Cr.	Computronics
				20 March 20 Sept.				
UPPER TIER BOI SERIES I	31.07.2006	31.07.2016 (with call) 31.07.2021 (w/o call)	120M 180M	9.35% 9.85%	73200	INE084A09118	) ) )	Computronics
SERIES II	16.10.2008	16.10.2018 (with call) 16.10.2023 (w/o call)	120M 180M	11.15% 11.65%	50000	INE084A09159	)	Investor Service
SERIES III	28.07.2009	28.07.2019 (with call) 28.07.2024(w/o call)	120M 180M	8.45% 8.95%	50000	NE084A09175	)	Computronics
SERIES IV	28.08.2009	28.08.2019(with call) 28.08.2014(w/o call)	120M 180M	8.50% 8.90%	50000	INE084A09183	) 2232 Cr.	Investor Service
IPDI - SERIES I	27.07.2007	Nil 27.07.2017 call option	Perpetual	10.55% 11.05%	40000	INE084A09126	) )	Computronics
IPDI – SERIES II	27.09.2007	Nil 27.09.2017 call option	Perpetual	10.45% 10.95%	10000	INE084A09134	) )	Computronics
IPDI – SERIES III	11.10.2007	Nil 11.10.2017 call option	Perpetual	10.40% 10.90%	15500	INE084A09142	)	Computronics
IPDI- SERIES IV	10.02.2009	Nil 10.02.2019 call option	Perpetual	8.90% 9.40%	40000	INE084A09167	1055 Cr.	Investor Service
TOTAL BONDS					Bonds 553700		6062.18	

**All these bonds are listed on National Stock Exchange of India Ltd. All interest Payments due on 1<sup>st</sup> April except Series IX (20 March, 20 September)**